



SOMI CONVEYOR BELTINGS LTD.

4F-15, 'OLIVER HOUSE' New Power House Road, JODHPUR - 342 001 (Raj.) INDIA
Tel. : +91-98290-23471 , +91-77268-66661 , 94140-83838 , 97998-53777 , 94141 29472 , www.somiconveyor.com
sales@somiconveyor.com , tender@somiconveyor.com , projects@somiconveyor.com , md@somiconveyor.com
MFG ALL TYPE OF FABRIC, STEEL CORD & BUCKET ELEVATOR BELTS + OUR CIN NO. L25192RJ2000PLC016480

SOMI/LEGAL & SECRETARIAL/SE/2026/07
FAX/REGD.A.D/COURIER/E-MAIL/E-FILING
DATE: 07/02/2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400 023 Phones: 91-22-22721233/4 Fax: 022-22721919 Security Name: SOMICONVEY Security ID: 533001	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Phones: +91-22-26598100/8114 Fax: +91-22-26598120 NSE Symbol: SOMICONVEY
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Sir,

SUBJECT: UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31ST DECEMBER, 2025 (Q3)

In pursuance of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, find enclosed herewith the Standalone Unaudited Financial Results along with Limited Review Report by the Statutory Auditors of the Company for the Third Quarter ended 31st December, 2025 (Q3) duly taken on record by the Board of Directors of the Company at its meeting held today i.e. February 7, 2026

The Meeting of the Board commenced at 2:30 p.m. and concluded at 3:30 p.m.

The above information will be available on the website of the Company i.e. www.somiinvestor.com.

Kindly take note of the above in your records.

FOR SOMI CONVEYOR BELTINGS LIMITED

AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

STATEMENT OF STAND-ALONE FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Rs. In lakhs

PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2025	Sept 30, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024	March 31, 2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
I. Revenue from Operations	3748.44	1972.48	2762.57	8345.23	7694.64	10123.77
II. Other Income	10.95	9.93	12.28	47.84	32.94	44.60
III. Total Revenue (I +II)	3759.39	1982.41	2774.85	8393.07	7727.58	10168.37
IV. Expenses:						
Cost of Materials Consumed	2301.26	1843.17	1914.55	5891.82	5271.47	7445.28
Purchase of Stock-in-Trade	-	-	-	55.14	-	-
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	268.56	(493.43)	31.75	(104.75)	293.94	(124.00)
Employee Benefit Expense	126.76	106.63	108.01	338.07	312.57	404.60
Financial Costs	39.14	45.98	55.23	137.21	135.20	189.60
Depreciation and Amortization Expense	36.26	35.00	36.80	105.05	93.27	132.82
Other Expenses	670.69	319.22	429.59	1365.20	997.95	1356.84
IV. Total Expenses	3442.67	1856.57	2575.93	7787.74	7104.40	9405.14
V. Profit/(Loss) Before Exceptional Items and Tax (III - IV)	316.72	125.84	198.92	605.33	623.18	763.23
VI. Exceptional Items	NIL	NIL	NIL	NIL	NIL	NIL
VII. Profit/(Loss) Before Tax (V - VI)	316.72	125.84	198.92	605.33	623.18	763.23
VIII. Tax Expense:						
(1) Current Tax	64.07	41.63	49.23	144.01	159.72	211.81
(2) Deferred Tax	14.83	(1.81)	1.57	17.11	4.66	2.80
Total Tax Expenses	78.90	39.82	50.80	161.12	164.38	214.61
IX. Profit/(Loss) for the period from Continuing Operations (After Tax) (VII-VIII)	237.82	86.02	148.12	444.21	458.80	548.62
X. Profit/(Loss) for the period from Discontinued Operations	NIL	NIL	NIL	NIL	NIL	NIL
XI. Tax Expenses of Discontinued Operations	NIL	NIL	NIL	NIL	NIL	NIL
XII. Profit/(Loss) for the period from Discontinued Operations (After Tax) (X-XI)	NIL	NIL	NIL	NIL	NIL	NIL
XIII. Profit/(Loss) for the period (IX-XII)	237.82	86.02	148.12	444.21	458.80	548.62
XIV. Other Comprehensive Income (OCI)						
a) Items that will not be classified to profit or loss						
i) Actuarial Gains and Losses	(3.31)	(0.32)	NIL	(3.77)	(1.74)	(0.55)
ii) income tax related to items that will not be reclassified to profit or loss.	0.83	0.08	NIL	0.95	0.44	0.14
b) Items that will be classified to profit or loss						
i) Income tax relating to items that will be reclassified to profit or loss.	NIL	NIL	NIL	NIL	NIL	NIL
XIV. Total Other Comprehensive Income	(2.48)	(0.24)	NIL	(2.82)	(1.30)	(0.41)
XV Total Comprehensive Income (Net of Tax) (XIII+XIV)	235.34	85.78	148.12	441.39	457.50	548.21
XVI Net Profit attributable to:						
i) Owners	237.82	86.02	148.12	444.21	458.80	548.62
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL	NIL
XVII Profit for the Period attributable to:						
i) Owners	237.82	86.02	148.12	444.21	458.80	548.62
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL	NIL
XVIII Other Comprehensive Income for the Period attributable to:						
i) Owners	(2.48)	(0.24)	NIL	(2.82)	(1.30)	(0.41)
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL	NIL
XIX Total Comprehensive Income for the Period attributable to:						
i) Owners	235.34	85.78	148.12	441.39	457.50	548.21
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL	NIL
XX. Earning per Equity Share:						
(1) Basic	2.02	0.73	1.26	3.77	3.89	4.66
(2) Diluted	2.02	0.73	1.26	3.77	3.89	4.66
XXI. Paid -up equity share Capital (face value per share Rs. 10/-each)	1177.97	1177.97	1177.97	1177.97	1177.97	1177.97
XXII. Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	5931.28	5931.28	5382.48	5931.28	5382.48	5382.48

Notes:-

- The above financial results were reviewed by the audit committee and were taken on record by the board of directors at its meeting held on February 7, 2026 and has been limited reviewed by Statutory Auditor of the company.
- Previous Periods Figures have been regrouped /re-classified wherever necessary to confirm to the current financial year figures and as per amended schedule III (w.e.f. 1 April, 2021) of companies act, 2013.
- The financial results of the company are also available on the website of the company www.somiinvestor.com
- The Company is pleased to inform its stakeholders about status of it's ongoing production expansion in Mixing Line. We would like to mention here that required additional machineries has been installed at plant, initial testing / dry run and calibration has been done and currently commissioning and final trial run is under process and would devote for dedicated separate additional line soon. This expansion would result increase in the compounding capacity for all grades of conveyor belt including steel cord belt, which would enable the company to timely execute the orders, scale operations, modernize production lines, and improve product quality. We are expecting to commence its production within current financial year.
- On November 21, 2025 the Government of India notified provisions of The Labour Codes. These Labour Codes consolidate twenty-nine existing labour laws into a unified framework governing employee benefit during employment and post-employment and amongst other things introduce changes, including a uniform definition of wages and enhanced benefits relating to leave. The adjustments for Labour Codes represent an increase in gratuity liability arising out of past service cost to the tune of ₹13.92 lakhs has been recognized in the standalone financial results of the Company for the quarter and nine months ended December 31, 2025. However, once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.
- The Company is exclusively engaged in manufacturing and sale of Industrial Conveyor Belts.
- The Company does not have any subsidiary company.

FOR SOMI CONVEYOR BELTINGS LIMITED


MANISH BOHRA
 CFO



FOR SOMI CONVEYOR BELTINGS LIMITED


OM PRAKASH BHANSALI
 MANAGING DIRECTOR
 (DIN:00351846)

PLACE : Jodhpur
 DATE:- 07/02/2026

SOMI CONVEYOR BELTINGS LTD.

Regd. Office : 4F-15 Oliver House, New Power House Road, Jodhpur (Rajasthan)

Email: md@somiconveyor.com Website: www.somiinvestor.com Mob. No. +91-98290-23471

CIN: L25192RJ2000PLC016480

Additional disclosures as per regulation 52(4) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 on standalone financial results for the third quarter and nine months ended December 31, 2025:

(Rs. In Lakhs except ratios)

PARTICULARS	Year to Date of Current Period Ended December 31,2025	Year to Date of Current Period Ended December 31,2024	Previous Year Ended March 31, 2025
	(Un-Audited)	(Un-Audited)	(Audited)
(a) Reserves [excluding revaluation reserves]	6372.67	5840.57	5931.28
(b) Outstanding Debt	1362.78	2190.60	2141.51
(c) Securities Premium	1818.17	1818.17	1818.17
(d) Net Worth	8095.20	7563.10	7653.80
(e) Debt-Equity Ratio (In Time)	0.17	0.29	0.28
(f) Debt Service Coverage Ratio (In Time)	5.22	6.39	3.95
(g) Interest Service Coverage Ratio (In Time)	9.34	11.03	5.49
(h) Return on Equity Ratio (In %)	7.52%	8.34%	7.43%
(i) Inventory-Turnover Ratio (In Time)	2.51	2.78	2.53
(j) Net Profit Ratio (In %)	5.32%	5.96%	5.42%
(k) Return on Capital Employed (In %)	11.27%	11.19%	10.63%

FOR SOMI CONVEYOR BELTINGS LIMITED

FOR SOMI CONVEYOR BELTINGS LIMITED


MANISH/BOHRA
CFO




OM PRAKASH BHANSALI
MANAGING DIRECTOR
(DIN:00351846)

PLACE : Jodhpur

DATE:- 07-02.2026

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025 OF THE COMPANY PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

THE BOARD OF DIRECTORS

M/S SOMI CONVEYOR BELTINGS LIMITED

JODHPUR

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **M/S SOMI CONVEYOR BELTINGS LIMITED** ("the Company"), for the quarter and nine months ended December 31, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free from material misstatement. A review is limited primarily to inquiries of a company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standards (IND AS), and other recognized accounting practice and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE: JODHPUR
DATED: 07TH FEBRUARY, 2026

FOR SINGHVI & MEHTA
CHARTERED ACCOUNTANTS
FRN 002464W



(GARIMA TATER)
PARTNER

M. NO. 407752
UDIN:26407752VMFDPN7329

